

BusinessLegal, PC

Client Information – Business

(Please Print)

Name: _____
(First Name) (Middle Initial) (Last Name)

Address: _____
(Street) (City) (State) (Zip)

County: _____ Your SS#: _____

Telephone Numbers: _____
(Home Phone) (Business Phone) (Cell Phone)

How would you prefer to be contacted regarding this matter? Home Business Cell E-mail

E-mail address: _____

Is this a new or existing business? new existing.

What is type of business entity? corporation limited liability company partnership sole proprietor

What is or is going to be the name of the business: _____

Business Address: _____
(Street) (City) (State) (Zip)

County: _____ Business EIN: _____

Business Telephone Numbers: _____
(Business Phone) (Business Fax) (Cell Phone)

Business E-mail address: _____

Other than yourself, list any other person that is or will be an owner/shareholder/member/partner of the business:

Name: _____ SS#: _____
(First Name) (Middle Initial) (Last Name)

Address: _____
(Street) (City) (State) (Zip)

Name: _____ SS#: _____
(First Name) (Middle Initial) (Last Name)

Address: _____
(Street) (City) (State) (Zip)

Name: _____ SS#: _____
(First Name) (Middle Initial) (Last Name)

Address: _____
(Street) (City) (State) (Zip)

Name: _____ SS#: _____
(First Name) (Middle Initial) (Last Name)

Address: _____
(Street) (City) (State) (Zip)

Other than yourself, list all of the individuals that are or will be directors or managers of the business (if applicable): _____

Please list the name and title of the individuals that are or will be officers of the business:

Name: _____ Title: _____

Name: _____ Title: _____

Name: _____ Title: _____

Name: _____ Title: _____

How many shares of stock are authorized, and at what par value? #of shares: _____ par value/share: _____

Is there a Buy/Sell, Shareholder's Agreement, or other document that controls how the ownership interest in the business is to be transferred? _____ yes _____ no.

Please identify the business purpose: _____

Will the business have employees within the first twelve months of operation? _____ yes _____ no. How many? _____

How did you hear about BusinessLegal, PC? _____

What is the reason for your visit today? _____